

OBJECTIVE

This job aid provides instructions for employees to request a flexible work arrangement with your signed telework agreement, to manage errors when submitting the request, and to access related reports.



Note: Important information - Please read before proceeding!

Please ensure that you have the <u>Telework Agreement</u> completed and signed by your manager before you begin this process. The signed agreement is a required attachment to submit the **Request Flexible Work Arrangement**.

When your request is approved, you will need to enter your time with the Additional Worktag **Location: Remote Work**, for time tracking purposes. The days selected in this task will not link to time tracking or time entry.



Scroll down or click one of the following titles to review:

- Request Flexible Work Arrangement instructions
- Errors
- <u>Reports</u>

REQUEST FLEXIBLE WORK ARRANGEMENT

From the Home page, there are two (2) options to locate the **Request Flexible Work Arrangement** task:

1. The first option is to enter the search term "flexible work" in the Search field.



2. Select the Request Flexible Work Arrangement Task.



- 3. The second option is to go to Profile in the top right corner of the screen:
 - a. Click on the **View Profile** icon
 - b. Go to Job.
 - c. Then click on the Flexible Work Arrangements tab.



Request Flexible Work Arrangement

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Erin Employee (146121) operations Manager (Non-civi) (Action) &	Job Details Flexible Work Arrangements Employment Data Manager History Management Chain Organizations Support Roles Worker History	0
Leon B8 summary Componention Componention Beorffs Pay Assamce Contact Contact Contact Personal Contact Cont	Use these 4 steps to access the Request Flexible Work Arrangement: 1. Click on the Profile icon in the top right hand corner of the screen 2. Go to Job 3. Select the Flexible Work Arrangements tab 4. Click on Request Flexible Work Arrangement to complete the form	

Note: Employees can return to the Flexible Work Arrangements tab under **Profile** and **Job** to view previous and current work arrangements.

4. Complete all required fields (marked with a red asterisk)

Request F	exible Work Arrangement Erin Employee (146121) •••
Start Date	* 12/07/2023 🖬
Proposed End	Date * MM/DD/YYYY
Position	* 12542 Operations Manager I (Non-civil) - Erin Employee (146121)
Reason	
Details	
Type *	
Attachments	
	Drop files here
	or
(Select files

5. Enter the required dates: the **Start Date** and the **Proposed End Date**.

Submit your annual request by entering a **Proposed End Date** that is one year from the **Start Date** you entered. Example: Start Date: 12/07/2023, Proposed End Date: 12/07/2024

Request Flexibl	e Work Arrangement
Start Date *	12/07/2023 💼
Proposed End Date *	12/07/2024

6. **Reason section**: Click in the field to select a reason for your request. You have the option to select either **Create New Agreement or Renew Prior Arrangement** by changing the arrangement or extending the end date.

Reason	Search	≔	
Details	Create New agreement Renew Prior Arrangement	>	
Reason	Search	≔	
Details	\leftarrow Create New agreement		
	New Agreement		
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7. In the **Details** section, indicate your work location in the mandatory **Type** field. Select **Office/Remote Hybrid**, then **Home**.

Details	3	
Type *	Search 🚞	
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8. A Days of the Week field will appear, click on All, then select the days you are requesting remote work.



Days of the Week X Tuesday	
	:=
× Thursday	

9. (Optional) Add any comments in the comments section.

10. Attachments section: An attachment is required to submit this request.

- a. In the Attachments section, click on Select files to attach your signed copy of the Telework Agreement.
- b. A confirmation message will display "Successfully Uploaded!" and the file name of the document when uploaded.

HCM

Attachments	Attachments
Drop files here or Select files	Erin Employee Signed Telework Agreement.docx Successfully Uploaded! Description Category * III

11. Category field: The **Category** field that opens when an attachment is uploaded is required.

- a. You may use the optional **Description** field to provide a description for the uploaded document.
- b. Click on **Category** to select the appropriate document category for your attached document.
- c. Select Signed Telework Policy for the signed Telework Agreement .

Attachments	
DOC Erin Employee Signed Telework Agreement.docx ✓ Successfully Uploaded!	
Description	
Category * Signed Telework Policy :=	
Upload	
Submit Save for Later Cancel	

12. To attach additional documents, click on the **Upload** button and follow the above steps.

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13. Click **Submit** to submit the request:

- a. Submitted requests are sent to the manager for review and approval.
- b. If approved by the manager, the request will move to the agency's Human Resources Partner for final review and approval.
- c. This completes the submission process.

Submit Save for Later Cancel

Errors

An Error notification like the one shown below will appear if your request is submitted without an attachment.

Error		
1. Page Error - Attachment Required	(Flexible Work Arrangement Request Event)	

If this occurs, follow the steps below to resolve the error:

1. Click on the **Revise** button to return to the request form, add the required signed **Telework Agreement** in the **Attachments** section, and click **Submit**.





- 2. Another way to add your attachment is by accessing a task that will also appear in your My Task for this error.
 - Go to your **My Tasks** and locate the **Request Flexible Work Agreement Event** task. Add the required signed Telework Agreement in the **Attachments** section and click **Submit**.

Reports

The **Workers with Flexible Work Arrangements** report provides a view of workers who have flexible work arrangements within organizations.



Note: Managers can view the work arrangements of their direct reports.

1. In the Search bar, type "flexible work" to locate the **Workers with Flexible Work Arrangements** report.

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		Request Fl Task	lexible Work Arrangement	
[End My Fle Task	exible Work Arrangement	
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2. Click on the report name.

Workers with Flexible Work A	rrangements
Instructions For the 3 flexible work arra	ngement date prompts, you can also specify date ranges.
You can ignore any prompt	ts that aren't required. Empty prompts won't factor into the results of the report.
Organizations	*
Include Subordinate Organizations	
From Start Date	MM/DD/YYYY
To Start Date	MM/DD/YYYY
OK Cancel	

- 3. **Organizations field**. The Organizations field is the only required field. Click in the box to select the appropriate Organization for your search.
 - a. Managers should enter their name in the Organizations search box to view a report of their employees work arrangements.

Request Flexible Work Arrangement

Workers w	vith Flexible Work Arrangemen	ts								
Instructions	For the 3 flexible work arrangement date prompts, you can also specify date ranges. You can ignore any prompts that aren't required. Empty prompts won't factor into the results of the report.									
Organizations	*	Search × Finance - Chief of Staff (Anne Gardner (140816))	:=							

- 4. (Optional) Check the box to Include Subordinate Organizations.
- 5. (Optional) Select one of three (3) available date range options for your search:
 - a. From Start Date and To Start Date
 - b. From Proposed End Date and To Proposed End Date
 - c. From End Date and To End Date
- 6. (Optional) Check the box to Include Worker with Ended Flexible Work Arrangement.
- 7. Click **OK** to submit or **Cancel** to end.

Result: A report of subordinate employees with flexible work arrangements will be available

'	Workers with Flexible Work Arrangements 🚥 🏥												
(Organizations	Finance - Chief of Staff (Anne Gardner (140816)) Include Worker with Ended Flexible Work Arrangement No											
	Include Subordinate Organizations Yes												
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	Worker	Position	Subtype (Including Type)	Start Date	Proposed End Date	End Date	Hours per Week	Days per Week	Days of the Week	Supervisory Organization for Position	Location	Worker's Manager	*
	Erin Employee (146121)	12542 Operations Manager I (Non- civil) - Erin Employee (146121)	Office/Remote Hybrid > Home	01/01/2024	12/31/2024		0	0	Monday Thursday Friday	Finance - Chief of Staff (Anne Gardner (140816))	Abel Wolman Municipal Building Abel Wolman Municipal Abel Abel Wolman Municipal Abel Wolman Mu	Anne Gardner (140816)	-